

Mianzo Portable Alpha Fund

Fund Fact Sheet

As at 31 August 2026

Issue Date: 21 September 2026

MIANZO
ASSET MANAGEMENT

CERTAINTY IN UNCERTAIN TIMES

FUND OBJECTIVES

Portable Alpha is a strategy designed to add alpha returns without risking the overall beta of the portfolio

Separates return into component segments:

- Alpha derived through active management
- Beta provided by using derivatives

Porting alpha to any benchmark and provide consistent out-performance over a pre-determined benchmark.

INVESTMENT PROFILE

The Fund is suitable for institutional Investors seeking medium to long term exposure to Financial Markets.

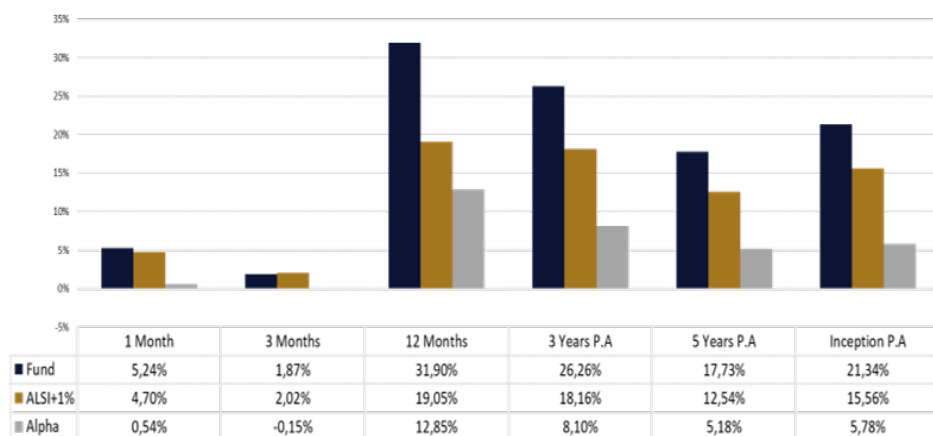
FUND DETAILS

Fund Manager:	Luvo Tyandela
Classification:	Portable Alpha
Launch Date:	2020
Benchmark:	FTSE/JSE Capped ALSI TR+1%
Profile:	Aggressive
Min Investment:	ZAR 50 million
Management Fees:	Contact for fees
Performance Fees:	Negotiable

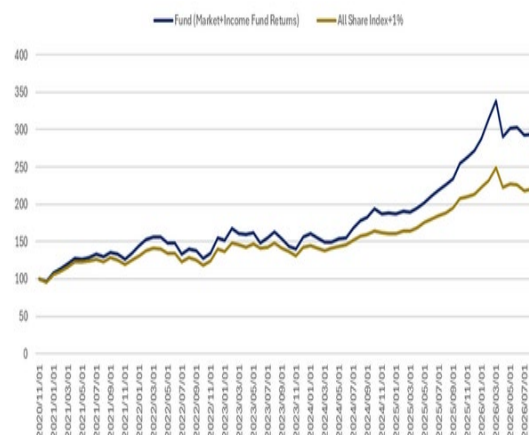
PRODUCTS

Portable Alpha | Protected Equity
Tactical Asset Allocation

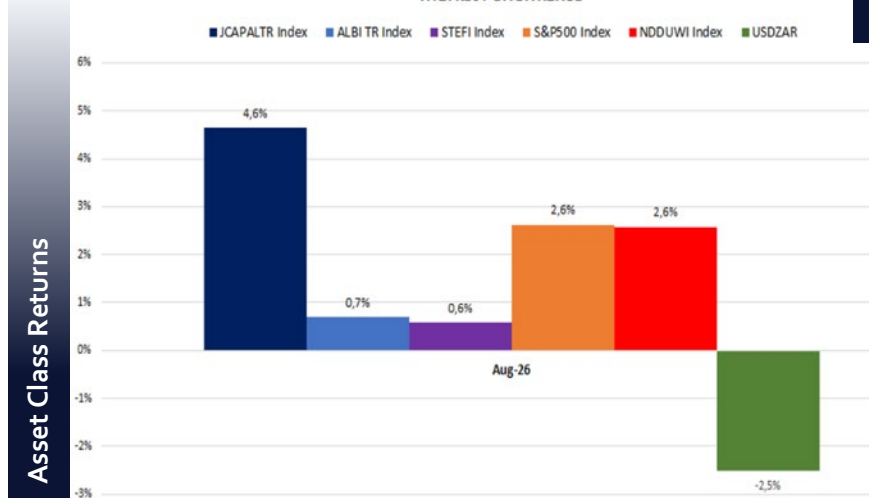
Performance



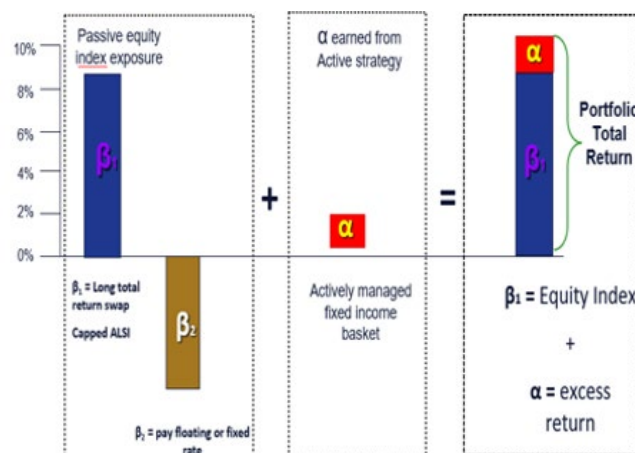
Cumulative Growth



Market Performance



Portfolio Construction



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