



# ENHANCED EQUITY FUND

As at 30 June 2019

Mianzo Asset Management is an Independent black owned and managed business founded in 2010 and based in Cape Town.

Our vision is to create a leading innovative African investment business that:

- Achieves long-term superior risk-adjusted investment returns on the back of a sound investment philosophy, process and discipline.
- Looks after client interests and acts in a manner that best serves these interests.
- Operates in a regulated environment and promotes investor education.
- Is a sustainable business – a solid investment legacy.

## FUND OBJECTIVES

The Fund targets returns in excess of the CAPPED TSE/JSE SWIX minus SAPY index over the medium to long term (measured as 12 months to 3 years); at a reduced market risk.

## INVESTMENT PROFILE

The Fund is suitable for institutional Investors seeking medium to long term exposure to South African equities to satisfy a moderate risk profile.

## FUND DETAILS

**Fund Managers:** Mark Lamohr  
Thembeka Sobekwa  
Mohamed Shafee Loonat

**Classification:** Domestic

**Launch Date:** February 2013

**Benchmark:** CAPPED FTSE/JSE Share holder Weighted minus SAPY Index

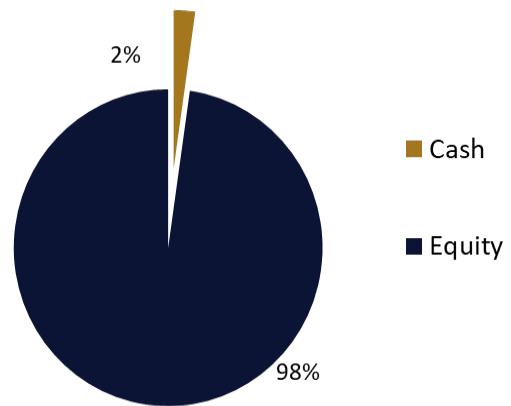
**Profile:** Medium Risk

**Min Investment:** ZAR 50 million

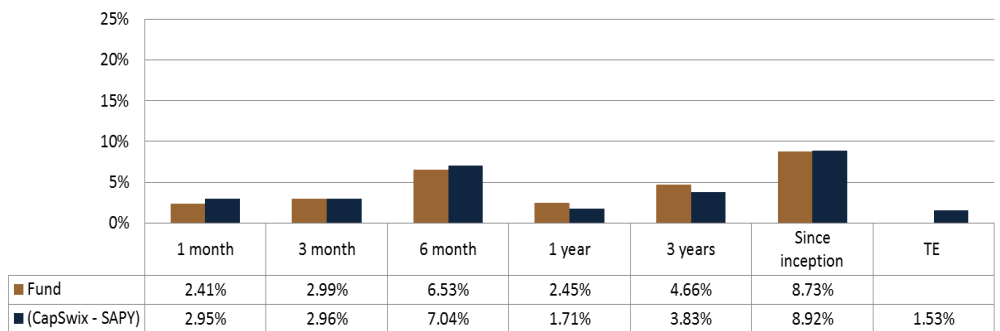
**Management Fees:** 0.45%

**Performance Fees:** Negotiable

## Asset Allocation



## Cumulative Performance



## Sector Allocation

